

CHICKEN IS THE MENU MAINSTAY WE ALL NEED IN TOUGH TIMES

Hands up if you haven't indulged in takeout or delivery chicken recently. Barbecued, deep-fried, topping a pizza, stuffing a taco or filling a rice bowl, "the consumption of chicken continues to increase, and we see it as one of the top menu items overall," says Robert Carter, industry analyst with The StratonHunter Group in Toronto.



HOT AND SWEET

Last spring, South-Korean chain NeNe Chicken opened its first-ever North-American stores with two locations in Vancouver. It's just one of many Asian brands that have been fuelling the demand for adventurous fried-chicken choices, with flavours such as sweet-chili sauce, "Hot Bling" sauce or cheese powder. Many of these fall under the popular category of "swicy" flavours (sweet plus spicy) that is also driving menu offerings such as hot pepper-honey pizza.

"We're seeing that [trend] start to make waves," affirms Lisa Bishop-Spencer, director of Brand and Communications for Ottawa-based Chicken Farmers of Canada (CFC), "savoury spices and heat plus sweetness, or an umami plus sweet: maple vinegar, honey vinegar. We're going to see breaded chicken with sweet or umami notes, healthy with a side of indulgence."

Bishop-Spencer also notes an interest in fusion concepts such as Korean tacos or Japanese ceviche. For example, in September, Mucho Burrito introduced its Tandoorrito, a Mexican-Indian combination of hot Tandoori masala and pico de gallo. There's still demand for "nostalgic comfort-food classics," but with "more flavours like peri-peri or smoke applewood, hickory. Europe is really seeing that right now," she says.

"It's about the flavour: cumin, ginger, influence from Asia and Middle-Eastern countries," says Cinthia Nehring, international director of Marketing for Church's Chicken, who is based in Toronto (see profile on p.34). Church's Chicken brings in new items "every





(top) McDonald's habanero-powered Spicy Chicken McNuggets Piri Piri Rotisserie chicken legs (bottom)



Earls Cajun Blackened Chicken

NO END TO SANDWICH WARS

Piquant, indulgent and admirably adapted for takeout

dining, the spicy fried-chicken sandwich has been one of the pandemic's star performers, and there's no sign that the QSR category's "chickensandwich wars" are slowing down.

"The chicken-sandwich category is just exploding; it continues to have great traffic volume," says Carter. Some chains, such as Church's Texas Chicken, were ahead of the trend. "We've been doing sandwiches for over 15 years," says Nehring. Its signature Mexicana is

topped with spicy mayo, cheese, taco chips, diced onions, tomato and lettuce on a sesame bun. The brand has recently launched a Texas Dry Rub sandwich on a brioche bun.

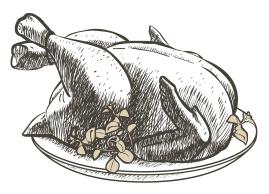
Other outlets have been experimenting with related menu offerings; for instance, last August, McDonald's launched a limited-edition run of its new habanero-powered Spicy Chicken McNuggets, the first tweak to its nuggets offering since 1984. These follow McDonald's other pepBright Ideas

There's more than one way to sell a chicken dinner. The restaurant industry has demonstrated remarkable resilience and flexibility over the past two years. Here are some particularly noteworthy examples:

Chalet World Swiss Chalet has introduced AR entertainment for diners via its mobile app. "Chalet World" can be accessed by scanning the sticker seal on takeout packaging or directly through the Swiss Chalet app (available on the Apple Store or Google Play). It allows them to play trivia and guessing games, win prizes as they navigate an interactive "Canadian Chalet" environment or stream music

A Moveable Feast In September, Jollibee and DoorDash unveiled a new mobile kitchen in Hamilton, Ont., located adjacent to the CF Lime Ridge Mall, a location selected by analyzing customer activity captured by DoorDash data. The 15-meter travelling kitchen - made from a converted flatbed trailer - will fulfill online pickup or delivery orders, eliminating the need for a full-service brick-and-mortar outlet.

DIY Dinners Earls has found a new way to serve some of its dishes. The upscale casual chain has launched home-meal Chef Kits, designed for two diners, across most of its stores in both Canada and the U.S. Texample, the Cajun Chicken Kit for Two (\$30) includes Earls' proprietary Cajun spice and all the other ingredients to prepare Cajun Chicken with warm potato salad and coleslaw. Instructional videos featuring culinary cevelopment chef David Wong are posted online.



pery chicken innovations, including the Spicy Habanero McChicken (now a permanent menu item) and the occasional Jalapeño McChicken, Szechuan McChicken and Ghost Pepper McChicken sandwiches.

In September, Jollibee launched its Chickenwich, topped with umami mayo, and the Spicy Jollibee Chickenwich with sriracha mayo and fresh jalapeños. In mid-October, Popeyes added kick to its chicken sandwich and newly unveiled nuggets with Megan Thee Stallion Hottie Sauce, an on-trend sweet-hot blend of honey, cider vinegar and Aleppo pepper produced in collaboration with the vibrant Grammy-winning performer Megan Thee Stallion. Meanwhile, KFC brought back its Double Down for a short time in October and November, featuring bacon and Monterey Jack sandwiched not in a bun, but between two pieces of fried chicken.

RAPID EXPANSIONS

In 2021, Jollibee opened its third Winnipeg location and its third in Calgary, bringing the brand's total to 22 stores in Canada. Hi Five Chicken, a 24-hour QSR chain that launched in Vancouver in 2016, is adding six more locations to its existing three. In Montreal, Portuguese rotisserie chain Piri Piri has plans to expand from five rotisseries to 25 by 2025 through franchising. The brand opened its first franchised store in November.

Also expanding are Mary Brown's and Chick-Fil-A, while "St. Hubert in Quebec is such a strong brand staple, and they've expanded into the 'quick casual', as they call it," says Carter. "Their new concepts continue to do really well."

Although some previously successful businesses have faltered during COVID-19, "there are still going to be some really good chicken fast-casual concepts that will appear post-pandemic," Carter says. With pre-cooked rotisserie chicken a number-1-selling grocery item, he believes rotisserie chicken still has

a bright future, as well as "upscale fast-casual chicken places" ranging from Asian concepts to SoCal-style light and healthy menus.

And — more good news the supply chain is healthy, says Bishop-Spencer. "Canada produces the vast majority of the chicken that Canadians consume," she says, and "96 per cent of Canadians feel good about buying food from Canadian farmers."

To capitalize on protein patriotism, she says, Chicken Farmers of Canada has recently relaunched its "Raised by a Canadian Farmer" logo in variations that reflect different standards of animal welfare, for use on menus and websites. The campaign ties the ongoing love of local together with the stillincreasing interest in farming conditions.

But until the COVID-19 waves subside and dining-rooms are fully open again, the industry can count on an undiminished national enthusiasm for the comforting familiarity of chicken, livened up with a hit of flavourful condiments: a little bit of cheerful nourishment for both body and spirit. FH





Jolibee has grown its "chicken joy" across Canada and currently operates 22 stores; Popeyes is featuring Hottie Sauce with its chicken offerings in partnership with rapper Megan Thee Stallian

When Is a Chicken Not a Chicken?

In response to diners' demands for healthy and sustainable foods, more plant-based chicken products are coming onstream - and lab-grown meats may not be too far behind.

In January, KFC Canada promoted its vegan chicken, using Maple Leaf Foods' Lightlife plant-based fillets, to the permanent menu, after resounding approval in testing. Mary Brown's Chicken is now using Lightlife for Tenders and Chicken Sidekick Snack Sandwiches.

Zoglo's Incredible Food Corp. and manufacturer Classic Touch Foods of Markham, Ont. have teamed up to produce co-branded plant-based and vegan lasagna, butter chicken, and spaghetti and meatballs for foodservice. In December, McCain and Strong Roots announced a partnership that will allow the plant-based frozen-food company to expand into the foodservice market through McCain's network.

Somewhat ironically, although "there is a perception that plant-based meat is healthier than single-ingredient meat," says Lisa Bishop-Spencer of Ottawa-based Chicken Farmers of Canada, its research shows plant-based chicken has less protein, more fat and a lot more sodium than its animal-based counterpart.

Meanwhile, in December, the future of lab-produced protein - grown from single cells, and touted as a sustainability solution - came one step closer as the Singapore Food Agency granted approval to CULT Food Science Corp. to sell its GOOD Meat chicken products, starting this year. CULT is part of the

successful plant-based food producer Eat Just.

"The quality is apparently quite good," says Robert Carter of Toronto-based The StratonHunter Group. "The quantity is micro now," he adds, but he predicts we'll see more "over the next 10 to 15 years."